

# STAFF REPORT

DATE:

November 1, 2022

**CONSENT** 

AGENDA ITEM: Approve Job Description and Authorize Advertising for Utility Billing Clerk

SUBMITTED BY: Kristina Handt, City Administrator

#### **BACKGROUND:**

The Utility Billing Clerk position will be vacant 11/3/22.

## **ISSUE BEFORE COUNCIL:**

Should the Council approve the new job description and authorize advertising for the Utility Billing Clerk position?

#### PROPOSAL DETAILS/ANALYSIS:

As mentioned at the last meeting, Baker Tilly updated job descriptions as part of the classification and compensation study. They made updates to job descriptions based upon the information submitted by employees and their supervisors in completing their position analysis questionnaires and based upon the SAFE criteria used in evaluating the job. A redlined version of the new job description is included in your packet. The duties mostly remain the same.

Also included in the packet is a job posting. As was discussed during the class and comp presentation and as we have done with the recent advertisements for other positions, I'm proposing we advertise with an anticipated hiring range that spans from the minimum to the midpoint. Since anyone hired will need to time get up to speed on our specific city, we should strive to hire no one above the midpoint. This position was given a grade 4 assignment with a minimum step 1 being \$23.46/hour, the midpoint step 6 being \$27.20/hour and the maximum step 11 being \$31.53/hour.

#### **FISCAL IMPACT:**

The anticipated hiring rate is \$23.46-27.20/hour which falls just below the current wage paid for the position. Once an offer is made and accepted staff will provide a more detailed cost estimate.

## **OPTIONS:**

- 1) Approve the job description as presented and authorize issuing the posting for Utility Billing Clerk
- 2) Amend and then approve one or both the job description or posting for Utility Billing Clerk
- 3) Do not update job description and advertise for Utility Billing Clerk.

#### **RECOMMENDATION:**

If removed from the consent agenda:

"Motion to approve the Utility Billing Clerk job description and authorize advertising the position."

## **ATTACHMENTS:**

- Utility Billing Clerk Job Description
- Posting

# City of Lake Elmo

**Job Title:** Utility Billing Clerk

**Department:** Finance

**Status:** Full-Time Regular Position

**Benefits:** Qualifies for Full Time Benefits

**Reporting Relationship:** Reports to Finance Director

**Supervisory Duties:** This position has no supervisory duties.

<u>Position Details/Essential Functions:</u> The Utility Clerk <u>performs intermediate work in the municipal utilities portion of the Finance Department.is responsible for clerical and accounting work performed in the municipal utilities portion of the Finance Department. This position is responsible for assisting with maintenance of the city's utility billing records and accounts, cash receipting and customer service. Provides back up to the <u>Accountant Payroll/AP Clerk</u> as needed. <u>Work is performed under moderate supervision.</u></u>

## **Utility Billing:**

- Provide customer service on-site, front counter, e-mail inquiries and phone calls
- Responsible for utility billing processing: including processing bills, payments and adjustments as needed
- Collects and enters data, prepares invoices and billing reports; posts transactions; processes meter deposits and refunds; processes work orders for connections or disconnections; performs related other public works services as requested; mails bills; processes rebates
- Pursues collection of delinquent utility accounts; prepares final notices, shut-off and turn-on orders; researches accounts
- Assist new customers in account set-up and changeovers, including online billing system
- Complete assessment and utility search inquiries
- Assist the Finance Director in preparing the annual assessment report for the County
- Working with Public Works as new meters are set-up and meters are shut off
- Composes correspondence, documents and reports when required or requested.

## **Annual Financial Preparation:**

- Assist with year-end audit schedules and preparation
- Assist with budget preparation

While these are the primary focus of the position, we believe strongly in teamwork and employees will be called upon to perform a variety of duties as part of their role with the City.

# **Position Requirements**

## Knowledge, Skills and Abilities:

- Demonstrates ability to prioritize tasks, solve problems and meet deadlines
- Works well with internal staff and provides them with accurate and timely financial reports and problem resolution when appropriate
- Makes minimal errors completing recurring entries, utility billings, calculations, subsidiary spreadsheets, etc
- Ability to perform with minimal supervision
- Contributes to the team effort and positive image of the Department by consistently providing a high level of support to internal and external customers
- Promptly resolves accounting problems in a constructive and well-documented manner
- Maintain internal and external relationships via in-person, phone, or e-mail with residents, vendors, auditors, staff, realty agents and bank professionals

Education: High School/GED Diploma or equivalent

## Requirements:

- Two (2) years of bBookkeeping, accounting, and/or general office experience.
- Considerable Moderate experience with providing customer service and interacting with the general public.

Process basic computers skills, including a good knowledge of and experience using:

- E-mail and Microsoft Outlook
- Web Browsing
- Basic Computer Mapping (Google Maps, Bing)
- Adobe PDF Viewer
- Microsoft Office Products

#### **Desired Qualifications:**

- Education and moderate experience in accounting and finance
- Ability to exercise independent judgement and discretion in decision-making
- Ability to effectively problem solve using analytical and strategic thinking
- Previous government experience; Knowledge of principles and practices of local government
- Advanced computer software experience and proficiency in Word, Xcel and other financial software packages such as Banyan and Springbrook

**Physical and Mental Requirements:** Positions in this job typically require: sitting, feeling, manual dexterity, grasping, talking, hearing, typing, and seeing. This position encounters unexpected and prolonged workdays and stress and pressure from dealing with emotional issues and conflicts. There is also sustained exposure to computer keyboards and video screens. This position is <u>sedentary work generally light-duty and may</u> requiringe the exertion up to <u>120</u> pounds of force <u>occasionally</u> on occasion and the ability to lift, carry, <u>push</u>, <u>pull and move objects</u>. The individual may encounter unexpected and prolonged workdays and stress and pressure from dealing with emotional issues and conflicts.

\*\*The physical demands described here are representative to those that must be met by an employee to successfully perform the essential functions of the job. Reasonable accommodations can be made to enable individuals with disabilities to perform the essential functions.

Working Conditions: Most work is performed in an office setting

# Competencies Common to All City Positions:

- Develop, maintain a thorough working knowledge of, and comply with all departmental and applicable City policies and procedures
- Demonstration by personal example the spirit of service, excellence, and integrity expected from all staff
- Develop respectful and cooperative working relationships with co-workers, including willing assistance to newer staff so job responsibilities can be performed with confidence as quickly as possible
- Confer regularly with and keep immediate supervisor informed of all important matters which pertain to the applicable job functions and responsibilities
- Represent the City of Lake Elmo in a professional manner to the public, outside contacts and constituencies

\*\*The work environment characteristics described here are representative to those an employee encounters while performing essential functions of this job. Reasonable accommodations can be made to enable individuals with disabilities to perform the essential functions.

Revised 10/22



The City of Lake Elmo offers competitive pay and benefits in addition to professional development opportunities to all employees. The city's number one value statement is to foster an environment based on trust and ethics. These philosophies and practices help the City in recruiting and retaining exceptional employees.

Accepting Applications for the Position of:

# **Utility Billing Clerk**

ANTICIAPTED HIRING HOURLY PAY RANGE: \$23.46-27.20/hour

**OPENING DATE:** 11/2/22

**CLOSING DATE:** Open until filled, with first review of applications taking place 11/17/22

**POSITION TITLE:** Utility Billing Clerk

**DEPARTMENT:** Finance

**ACCOUNTABLE TO:** Finance Director

**FLSA STATUS:** Full Time Non-Exempt

## **Primary Objective of Position**

The Utility Clerk performs intermediate work in the municipal utilities portion of the Finance Department. This position is responsible for assisting with maintenance of the city's utility billing records and accounts, cash receipting and customer service. Provides back up to the Payroll/AP Clerk as needed. Work is performed under moderate supervision.

# **Essential Functions of the Position**

## **Utility Billing:**

- Provide customer service on-site, front counter, e-mail inquiries and phone calls
- Responsible for utility billing processing: including processing bills, payments and adjustments as needed
- Collects and enters data, prepares invoices and billing reports; posts transactions; processes
  meter deposits and refunds; processes work orders for connections or disconnections; performs
  related other public works services as requested; mails bills; processes rebates
- Pursues collection of delinquent utility accounts; prepares final notices, shut-off and turn-on orders; researches accounts
- Assist new customers in account set-up and changeovers, including online billing system
- Complete assessment and utility search inquiries

- Assist the Finance Director in preparing the annual assessment report for the County
- Working with Public Works as new meters are set-up and meters are shut off
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# **Annual Financial Preparation:**

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## **Position Requirements**

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- Demonstrates ability to prioritize tasks, solve problems and meet deadlines
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- Ability to perform with minimal supervision
- Contributes to the team effort and positive image of the Department by consistently providing a high level of support to internal and external customers
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**Education:** High School/GED

# Requirements:

- Bookkeeping, accounting, and/or general office experience.
- Moderate experience with providing customer service and interacting with the general public.

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## **Desired Qualifications:**

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OPEN UNTIL FILLED WITH FIRST REVIEW OF APPLICATIONS TAKING PLACE 11/17/2022 SEND COMPLETED APPLICATION TO:

CITY OF LAKE ELMO

ATTN: KRISTINA HANDT, CITY ADMINISTRATOR

3800 LAVERNE AVENUE NORTH, LAKE ELMO, MN 55042

OR KHANDT@LAKEELMO.ORG

A CITY EMPLOYMENT APPLICATION CAN BE FOUND AT WWW.LAKEELMO.ORG

CITY OF LAKE ELMO IS AN EQUAL OPPORTUNITY EMPLOYER